

Tuesday, November 12, 2024

<b>IHSG</b>	<b>7,266</b>
Change (%)	<b>-0.28%</b>
Net Foreign	<b>32.23 T</b>
Support	<b>7230</b>
Resistance	<b>7310</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,382.9	0.06%
IDX:IDX CYCLIC	841.7	-0.98%
IDX:IDX ENERGY	2,688.0	0.42%
IDX:IDX FINANCE	1,467.8	-0.63%
IDX:IDX HEALTH	1,463.8	-1.31%
IDX:IDX NONCYC	738.5	-0.28%
IDX:IDX INDUSTRIAL	1,064.7	-1.63%
IDX:IDX INFRA	1,426.7	-0.99%
IDX:IDX PROPERTY	786.7	-1.83%
IDX:IDX TECHNOLOGY	3,899.6	2.85%
IDX:IDX TRANSPORTATION	1,414.1	-1.04%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,293	0.69%
S&P 500	6,001	0.10%
NASDAQ Composite	19,299	0.06%
FTSE 100	8,125	0.65%
DAX PERFORMANCE-INDEX	19,449	1.21%
IHSG	7,266	-0.28%
HANG SENG INDEX	20,427	0.00%
Nikkei 225	39,726	0.49%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Kerek Kontribusi, WSKT Suntik Entitas Usaha Rp2,72 Triliun
- Komisaris Ini Jala 1,28 Juta Saham POWER Rp713 per Lembar
- Izin Investor, Lippo (LPCK) Rancang Right Issue 3 Miliar Lembar
- IATA Godok Right Issue 20,19 Miliar Lembar
- J Resources (PSAB) Temukan Tambang Emas Menjanjikan di Sulawesi Utara

### NEWS MARKET

Pasar keuangan Indonesia menghadapi tekanan signifikan dari arus keluar dana asing, penguatan dolar AS, dan sentimen negatif setelah kemenangan Trump di AS. Kinerja IHSG dan rupiah melemah, sementara data dalam negeri, termasuk penurunan IKK dan penjualan mobil, menambah kekhawatiran akan daya beli masyarakat.

- \*IHSG Melemah karena Tekanan Jual\***
  - IHSG ditutup turun 0,28% ke level 7.266,46 pada perdagangan Senin (11/11/2024), di tengah keluarnya dana asing.
  - Total nilai transaksi mencapai Rp13 triliun dengan volume 23 miliar saham. Sektor properti mengalami penurunan terbesar, turun 1,83%.
  - Saham-saham blue chip seperti BBRI, TPIA, dan TLKM menjadi kontributor utama pelemahan IHSG.
- \*Rupiah Tertekan Dolar AS\***
  - Nilai tukar rupiah melemah 0,06% menjadi Rp15.675 per dolar AS setelah kemenangan Donald Trump di Pemilu AS, yang memicu ekspektasi kebijakan ekonomi proteksionis.
  - Penguatan indeks dolar AS (DXY) ke level 105,287 turut membebani rupiah dan menekan sentimen positif pasar keuangan Indonesia.
- \*Keluar Dana Asing Menambah Tekanan\***
  - Selama sebulan terakhir, dana asing senilai Rp7,43 triliun keluar dari pasar saham Indonesia, memperburuk tekanan pada IHSG.
  - Dana asing juga keluar dari pasar obligasi negara, dengan imbal hasil SBN tenor 10 tahun naik menjadi 6,75%, mencerminkan harga obligasi yang menurun akibat aksi jual.
- \*Pasar Saham AS Mencetak Rekor Baru\***
  - Dow Jones Industrial Average (DJIA) naik 0,69% ke level 44.293,13, sementara S&P 500 mencapai 6.001,35, dan Nasdaq ke 19.298,76, dipicu optimisme kemenangan Trump.
  - Saham-saham keuangan seperti JPMorgan dan Goldman Sachs menguat karena ekspektasi deregulasi, sementara sektor teknologi seperti Apple melemah.
- \*Penurunan Indeks Keyakinan Konsumen (IKK) Indonesia\***
  - IKK Indonesia turun ke 121,1 pada Oktober 2024, level terendah dalam dua tahun terakhir, mencerminkan pesimisme masyarakat terhadap kondisi ekonomi dan lapangan kerja.
  - Penurunan IKK ini berpotensi mengurangi konsumsi masyarakat, yang bisa berdampak negatif pada PDB Indonesia.
- \*Penjualan Mobil Melemah, Daya Beli Kelas Menengah Tertekan\***
  - Penjualan mobil di Indonesia turun 3,9% yoy pada Oktober 2024, mencerminkan daya beli kelas menengah yang masih tertekan.
  - Penurunan penjualan mobil menandakan berkurangnya permintaan di segmen kelas menengah.
- \*Indeks Dolar Menguat, Risiko Pelemahan Rupiah\***
  - Indeks dolar AS naik ke 104,997, menunjukkan investor cenderung membeli dolar AS, yang dapat menekan nilai tukar rupiah ke depannya.
- \*Keluar Dana Asing dari Berbagai Instrumen Keuangan\***
  - Total dana asing sebesar Rp10,23 triliun keluar dari saham, SBN, dan SRBI selama 4-7 November 2024, memperlihatkan tren aksi jual investor asing.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
INTP	6,975	Speculative Buy	7,100	7,300	6,750	Oversold, entry level: 6775-6975
ASII	4,970	Speculative Buy	5,050	5,200	4,820	Morning Doji Star, entry level: 4830-4970
PSAB	322	Trading Buy	328	338	312	Sideways, entry level: 314-322
BREN	7,375	Hold	7,500	7,725	7,150	Morning Star
LSIP	1,275	Hold	1,300	1,335	1,235	Consolidation

# LQ45 TECHNICAL VIEW



Tuesday, November 12, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	805	840	855	870	ACES	1.20%	17	16.7%	26%	665	▼	995	-16%
ADRO	3,560	3,640	3,740	3,900	3,950	ADRO	-2.35%	5	57.1%	61%	2,320	▼	4,300	-13%
AKRA	1,280	1,300	1,380	1,420	1,460	AKRA	0.36%	11	-6.4%	7%	1,295	▼	1,865	-26%
AMRT	2,970	3,020	3,110	3,200	3,240	AMRT	-0.64%	36	6.1%	25%	2,490	▼	3,650	-15%
ANTM	1,435	1,475	1,530	1,605	1,630	ANTM	-3.47%	15	-10.3%	30%	1,175	▼	1,845	-17%
ARTO	2,160	2,280	2,500	2,740	2,850	ARTO	-3.85%	324	-13.8%	32%	1,895	▼	3,860	-35%
ASII	4,740	4,790	4,970	5,075	5,150	ASII	0.20%	6	-12.0%	16%	4,290	▼	5,850	-15%
BBCA	9,625	9,700	10,050	10,200	10,375	BBCA	-0.25%	23	6.9%	16%	8,675	▼	10,950	-8%
BBNI	4,620	4,710	4,990	5,150	5,300	BBNI	0.20%	9	-7.2%	17%	4,260	▼	6,250	-20%
BBRI	4,200	4,280	4,460	4,620	4,710	BBRI	-1.33%	11	-22.1%	9%	4,090	▼	6,450	-31%
BBTN	1,205	1,235	1,295	1,355	1,385	BBTN	-2.26%	5	3.6%	10%	1,175	▼	1,610	-20%
BMRI	5,875	6,000	6,350	6,600	6,775	BMRI	0.40%	10	5.0%	15%	5,525	▼	7,550	-16%
BRIS	2,620	2,690	2,820	2,950	3,010	BRIS	-1.40%	20	62.1%	94%	1,455	▼	3,350	-16%
BRPT	855	880	930	980	1,005	BRPT	-1.06%	348	-30.1%	6%	874	▼	1,947	-52%
BUKA	109	112	120	126	130	BUKA	1.69%	#N/A	-44.4%	12%	107	▼	222	-46%
CPIN	4,610	4,680	4,760	4,900	4,940	CPIN	-2.06%	38	-5.3%	8%	4,410	▼	5,700	-16%
EMTK	440	450	490	510	530	EMTK	3.81%	65	-16.9%	40%	350	▼	670	-27%
ESSA	755	780	815	860	875	ESSA	-2.98%	15	53.8%	66%	490	▼	1,010	-19%
EXCL	1,990	2,060	2,140	2,280	2,320	EXCL	-3.17%	18	7.0%	14%	1,885	▼	2,650	-19%
GGRM	12,975	13,075	13,225	13,425	13,500	GGRM	0.00%	14	-34.9%	1%	13,125	▼	22,400	-41%
GOTO	60	62	65	68	69	GOTO	3.17%	#N/A	-24.4%	30%	50	▼	116	-44%
HRUM	1,135	1,140	1,160	1,170	1,180	HRUM	1.31%	9	-13.1%	10%	1,050	▼	1,590	-27%
ICBP	11,375	11,500	11,950	12,200	12,425	ICBP	-1.24%	17	13.0%	24%	9,600	▼	12,875	-7%
INCO	3,500	3,590	3,700	3,870	3,920	INCO	-3.14%	23	-14.2%	4%	3,554	▼	5,218	-29%
INDF	7,575	7,625	7,800	7,875	7,950	INDF	1.30%	7	20.9%	33%	5,850	▼	8,000	-3%
INKP	6,825	6,950	7,100	7,350	7,425	INKP	-2.74%	8	-14.7%	0%	7,100	▼	10,000	-29%
INTP	6,600	6,675	6,975	7,125	7,275	INTP	2.20%	14	-25.8%	11%	6,275	▼	10,200	-32%
ITMG	24,775	24,950	25,150	25,500	25,600	ITMG	-0.40%	6	-1.9%	7%	23,575	▼	28,775	-13%
KLBF	1,420	1,450	1,510	1,570	1,600	KLBF	-1.95%	23	-6.2%	10%	1,375	▼	1,795	-16%
MAPI	1,385	1,415	1,470	1,525	1,550	MAPI	-1.34%	14	-17.9%	19%	1,240	▼	2,050	-28%
MBMA	480	490	500	520	525	MBMA	-2.91%	71	-10.7%	5%	476	▼	730	-32%
MDKA	2,070	2,120	2,200	2,300	2,340	MDKA	-1.79%	209	-18.5%	7%	2,060	▼	2,970	-26%
MEDC	1,165	1,180	1,210	1,240	1,255	MEDC	-1.63%	5	4.8%	23%	980	▼	1,635	-26%
MTEL	540	555	575	605	615	MTEL	-1.71%	22	-18.4%	5%	550	▼	765	-25%
PGAS	1,405	1,435	1,495	1,555	1,585	PGAS	-2.29%	7	32.3%	41%	1,060	▼	1,700	-12%
PGEO	965	985	1,015	1,055	1,070	PGEO	-1.93%	16	-13.2%	3%	990	▼	1,500	-32%
PTBA	2,690	2,720	2,770	2,820	2,840	PTBA	-1.07%	6	13.5%	20%	2,300	▼	3,180	-13%
PTMP	64	65	67	69	70	PTMP	0.00%	12	-66.8%	29%	52	▼	338	-80%
SIDO	545	555	575	595	605	SIDO	0.00%	15	9.5%	17%	492	▼	780	-26%
SMGR	3,320	3,400	3,550	3,700	3,770	SMGR	-2.20%	20	-44.5%	4%	3,410	▼	6,725	-47%
SRTG	2,180	2,220	2,300	2,380	2,420	SRTG	0.00%	6	40.2%	88%	1,225	▼	2,800	-18%
TLKM	2,570	2,610	2,690	2,770	2,810	TLKM	-2.18%	12	-31.9%	2%	2,650	▼	4,240	-37%
TOWR	715	720	750	760	775	TOWR	-0.66%	11	-24.2%	14%	660	▼	1,030	-27%
UNTR	24,300	25,200	26,100	27,900	28,350	UNTR	-4.92%	5	15.4%	25%	20,925	▼	28,150	-7%
UNVR	1,690	1,710	1,740	1,780	1,795	UNVR	-1.14%	18	-50.7%	0%	1,735	▼	3,700	-53%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Tuesday, November 12, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,820	-1.40%	20			62.07%		2,820	94%	1,455	▼	3,350	-16%
ADRO	3,740	-2.35%	5			57.14%		3,740	61%	2,320	▼	4,300	-13%
ESSA	815	-2.98%	15			53.77%		815	66%	490	▼	1,010	-19%
AMMN	9,250	2.78%	72			41.22%		9,250	58%	5,850	▼	15,000	-38%
SRTG	2,300	0.00%	6			40.24%		2,300	88%	1,225	▼	2,800	-18%
PGAS	1,495	-2.29%	7			32.30%		1,495	41%	1,060	▼	1,700	-12%
INDF	7,800	1.30%	7			20.93%		7,800	33%	5,850	▼	8,000	-3%
ACES	840	1.20%	17			16.67%		840	26%	665	▼	995	-16%
UNTR	26,100	-4.92%	5			15.36%		26,100	25%	20,925	▼	28,150	-7%
PTBA	2,770	-1.07%	6			13.52%		2,770	20%	2,300	▼	3,180	-13%
ICBP	11,950	-1.24%	17			13.00%		11,950	24%	9,600	▼	12,875	-7%
SIDO	575	0.00%	15			9.52%		575	17%	492	▼	780	-26%
EXCL	2,140	-3.17%	18			7.00%		2,140	14%	1,885	▼	2,650	-19%
BBCA	10,050	-0.25%	23			6.91%		10,050	16%	8,675	▼	10,950	-8%
AMRT	3,110	-0.64%	36			6.14%		3,110	25%	2,490	▼	3,650	-15%
BMRI	6,350	0.40%	10			4.96%		6,350	15%	5,525	▼	7,550	-16%
MEDC	1,210	-1.63%	5			4.76%		1,210	23%	980	▼	1,635	-26%
BBTN	1,295	-2.26%	5			3.60%		1,295	10%	1,175	▼	1,610	-20%
ITMG	25,150	-0.40%	6			-1.95%		25,150	7%	23,575	▼	28,775	-13%
CPIN	4,760	-2.06%	38			-5.27%		4,760	8%	4,410	▼	5,700	-16%
KLBF	1,510	-1.95%	23			-6.21%		1,510	10%	1,375	▼	1,795	-16%
AKRA	1,380	0.36%	11			-6.44%		1,380	7%	1,295	▼	1,865	-26%
BBNI	4,990	0.20%	9			-7.16%		4,990	17%	4,260	▼	6,250	-20%
ANTM	1,530	-3.47%	15			-10.26%		1,530	30%	1,175	▼	1,845	-17%
MBMA	500	-2.91%	71			-10.71%		500	5%	476	▼	730	-32%
ASII	4,970	0.20%	6			-12.04%		4,970	16%	4,290	▼	5,850	-15%
HRUM	1,160	1.31%	9			-13.11%		1,160	10%	1,050	▼	1,590	-27%
PGEO	1,015	-1.93%	16			-13.25%		1,015	3%	990	▼	1,500	-32%
ARTO	2,500	-3.85%	324			-13.79%		2,500	32%	1,895	▼	3,860	-35%
INCO	3,700	-3.14%	23			-14.15%		3,700	4%	3,554	▼	5,218	-29%
INKP	7,100	-2.74%	8			-14.71%		7,100	0%	7,100	▼	10,000	-29%
MAPI	1,470	-1.34%	14			-17.88%		1,470	19%	1,240	▼	2,050	-28%
MTEL	575	-1.71%	22			-18.44%		575	5%	550	▼	765	-25%
MDKA	2,200	-1.79%	209			-18.52%		2,200	7%	2,060	▼	2,970	-26%
BBRI	4,460	-1.33%	11			-22.10%		4,460	9%	4,090	▼	6,450	-31%
TOWR	750	-0.66%	11			-24.24%		750	14%	660	▼	1,030	-27%
GOTO	65	3.17%	#N/A			-24.42%		65	30%	50	▼	116	-44%
INTP	6,975	2.20%	14			-25.80%		6,975	11%	6,275	▼	10,200	-32%
BRPT	930	-1.06%	348			-30.08%		930	6%	874	▼	1,947	-52%
TLKM	2,690	-2.18%	12			-31.90%		2,690	2%	2,650	▼	4,240	-37%
GGRM	13,225	0.00%	14			-34.93%		13,225	1%	13,125	▼	22,400	-41%
BUKA	120	1.69%	#N/A			-44.44%		120	12%	107	▼	222	-46%
SMGR	3,550	-2.20%	20			-44.53%		3,550	4%	3,410	▼	6,725	-47%
UNVR	1,740	-1.14%	18			-50.71%		1,740	0%	1,735	▼	3,700	-53%
ISAT	2,140	-1.83%	12			-77.17%		2,140	1%	2,120	▼	3,063	-30%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, November 12, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,740	-2.35%	5	ADRO		57.14%	ADRO	3,740	61%	2,320	4,300	-13%
2 AMMN	9,250	2.78%	72	AMMN		41.22%	AMMN	9,250	58%	5,850	15,000	-38%
3 TPIA	7,050	-3.09%	#N/A	TPIA		34.29%	TPIA	7,050	148%	2,840	11,225	-37%
4 INDF	7,800	1.30%	7	INDF		20.93%	INDF	7,800	33%	5,850	8,000	-3%
5 UNTR	26,100	-4.92%	5	UNTR		15.36%	UNTR	26,100	25%	20,925	28,150	-7%
6 ICBP	11,950	-1.24%	17	ICBP		13.00%	ICBP	11,950	24%	9,600	12,875	-7%
7 BBKA	10,050	-0.25%	23	BBKA		6.91%	BBKA	10,050	16%	8,675	10,950	-8%
8 AMRT	3,110	-0.64%	36	AMRT		6.14%	AMRT	3,110	25%	2,490	3,650	-15%
9 BMRI	6,350	0.40%	10	BMRI		4.96%	BMRI	6,350	15%	5,525	7,550	-16%
10 CPIN	4,760	-2.06%	38	CPIN		-5.27%	CPIN	4,760	8%	4,410	5,700	-16%
11 KLBF	1,510	-1.95%	23	KLBF		-6.21%	KLBF	1,510	10%	1,375	1,795	-16%
12 BBNI	4,990	0.20%	9	BBNI		-7.16%	BBNI	4,990	17%	4,260	6,250	-20%
13 ANTM	1,530	-3.47%	15	ANTM		-10.26%	ANTM	1,530	30%	1,175	1,845	-17%
14 ASII	4,970	0.20%	6	ASII		-12.04%	ASII	4,970	16%	4,290	5,850	-15%
15 INKP	7,100	-2.74%	8	INKP		-14.71%	INKP	7,100	0%	7,100	10,000	-29%
16 MDKA	2,200	-1.79%	209	MDKA		-18.52%	MDKA	2,200	7%	2,060	2,970	-26%
17 BBRI	4,460	-1.33%	11	BBRI		-22.10%	BBRI	4,460	9%	4,090	6,450	-31%
18 GOTO	65	3.17%	#N/A	GOTO		-24.42%	GOTO	65	30%	50	116	-44%
19 BRPT	930	-1.06%	348	BRPT		-30.08%	BRPT	930	6%	874	1,947	-52%
20 TLKM	2,690	-2.18%	12	TLKM		-31.90%	TLKM	2,690	2%	2,650	4,240	-37%
21 UNVR	1,740	-1.14%	18	UNVR		-50.71%	UNVR	1,740	0%	1,735	3,700	-53%

## Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

- MSCI Small Cap Indexes List

Additions : ANTM, CMRY, FILM, INCO, WIKA

Deletions : -

## NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Tuesday, November 12, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	15,725	-6.40%	503		220.92%	PANI	15,725	278%	4,160	18,800	-16%
BRMS	494	9.78%	262		190.59%	BRMS	494	289%	127	505	-2%
PNLF	510	7.14%	12		93.18%	PNLF	510	111%	242	520	-2%
BRIS	2,820	-1.40%	20		62.07%	BRIS	2,820	94%	1,455	3,350	-16%
ADRO	3,740	-2.35%	5		57.14%	ADRO	3,740	61%	2,320	4,300	-13%
ESSA	815	-2.98%	15		53.77%	ESSA	815	66%	490	1,010	-19%
JPFA	1,730	0.29%	10		46.61%	JPFA	1,730	64%	1,055	1,875	-8%
AMMN	9,250	2.78%	72		41.22%	AMMN	9,250	58%	5,850	15,000	-38%
SRTG	2,300	0.00%	6		40.24%	SRTG	2,300	88%	1,225	2,800	-18%
PGAS	1,495	-2.29%	7		32.30%	PGAS	1,495	41%	1,060	1,700	-12%
MAPA	1,000	-3.38%	20		21.95%	MAPA	1,000	47%	680	1,175	-15%
INDF	7,800	1.30%	7		20.93%	INDF	7,800	33%	5,850	8,000	-3%
ENRG	264	9.09%	6		20.00%	ENRG	264	66%	159	310	-15%
ACES	840	1.20%	17		16.67%	ACES	840	26%	665	995	-16%
GJTL	1,200	-4.76%	3		15.94%	GJTL	1,200	41%	850	1,490	-19%
UNTR	26,100	-4.92%	5		15.36%	UNTR	26,100	25%	20,925	28,150	-7%
ELSA	444	-2.20%	5		14.43%	ELSA	444	20%	370	545	-19%
NISP	1,350	-0.37%	6		14.41%	NISP	1,350	24%	1,085	1,445	-7%
PTBA	2,770	-1.07%	6		13.52%	PTBA	2,770	20%	2,300	3,180	-13%
ICBP	11,950	-1.24%	17		13.00%	ICBP	11,950	24%	9,600	12,875	-7%
INDY	1,575	7.14%	9		9.76%	INDY	1,575	36%	1,155	1,825	-14%
SIDO	575	0.00%	15		9.52%	SIDO	575	17%	492	780	-26%
EXCL	2,140	-3.17%	18		7.00%	EXCL	2,140	14%	1,885	2,650	-19%
BBCA	10,050	-0.25%	23		6.91%	BBCA	10,050	16%	8,675	10,950	-8%
AMRT	3,110	-0.64%	36		6.14%	AMRT	3,110	25%	2,490	3,650	-15%
BNGA	1,790	0.00%	7		5.60%	BNGA	1,790	10%	1,625	2,220	-19%
BMRI	6,350	0.40%	10		4.96%	BMRI	6,350	15%	5,525	7,550	-16%
MEDC	1,210	-1.63%	5		4.76%	MEDC	1,210	23%	980	1,635	-26%
MYOR	2,590	0.00%	18		4.02%	MYOR	2,590	18%	2,200	3,010	-14%
BBTN	1,295	-2.26%	5		3.60%	BBTN	1,295	10%	1,175	1,610	-20%
SMRA	595	-4.03%	9		3.48%	SMRA	595	24%	480	730	-18%
AUTO	2,380	-0.42%	6		0.85%	AUTO	2,380	33%	1,795	2,770	-14%
ADMR	1,345	-3.58%	7		-1.10%	ADMR	1,345	20%	1,120	1,600	-16%
PWON	446	2.76%	9		-1.76%	PWON	446	22%	366	530	-16%
ITMG	25,150	-0.40%	6		-1.95%	ITMG	25,150	7%	23,575	28,775	-13%
ERAA	414	-5.48%	6		-2.82%	ERAA	414	26%	328	486	-15%
AVIA	484	-0.82%	18		-3.20%	AVIA	484	15%	422	610	-21%
JSMR	4,700	-1.67%	8		-3.49%	JSMR	4,700	8%	4,360	5,700	-18%
BSDE	1,040	-2.80%	8		-3.70%	BSDE	1,040	20%	870	1,340	-22%
CTRA	1,125	-3.02%	11		-3.85%	CTRA	1,125	7%	1,055	1,430	-21%
MPMX	995	-0.50%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
MIKA	2,700	0.75%	35		-5.26%	MIKA	2,700	8%	2,490	3,310	-18%
CPIN	4,760	-2.06%	38		-5.27%	CPIN	4,760	8%	4,410	5,700	-16%
KLBF	1,510	-1.95%	23		-6.21%	KLBF	1,510	10%	1,375	1,795	-16%
AKRA	1,380	0.36%	11		-6.44%	AKRA	1,380	7%	1,295	1,865	-26%
BBNI	4,990	0.20%	9		-7.16%	BBNI	4,990	17%	4,260	6,250	-20%
PTPP	396	-1.49%	5		-7.48%	PTPP	396	46%	272	640	-38%
ASSA	730	0.69%	14		-7.59%	ASSA	730	20%	610	1,000	-27%
HEAL	1,350	-2.17%	36		-9.40%	HEAL	1,350	27%	1,060	1,640	-18%
TBIG	1,880	0.00%	26		-10.05%	TBIG	1,880	18%	1,600	2,180	-14%
ANTM	1,530	-3.47%	15		-10.26%	ANTM	1,530	30%	1,175	1,845	-17%
MBMA	500	-2.91%	71		-10.71%	MBMA	500	5%	476	730	-32%
ASII	4,970	0.20%	6		-12.04%	ASII	4,970	16%	4,290	5,850	-15%

40	NCKL	870	-1.14%	10
	HRUM	1,160	1.31%	9
54	PGEO	1,015	-1.93%	16
	TKIM	6,325	-2.69%	9
23	ARTO	2,500	-3.85%	324
	INCO	3,700	-3.14%	23
52	INKP	7,100	-2.74%	8
	EMTK	490	3.81%	65
17	MAPI	1,470	-1.34%	14
	MTEL	575	-1.71%	22
1	MDKA	2,200	-1.79%	209
	MNCN	306	-0.65%	4
58	BBRI	4,460	-1.33%	11
	BMTR	208	0.97%	6
15	BFIN	935	-2.60%	9
	TOWR	750	-0.66%	11
46	GOTO	65	3.17%	#N/A
	SCMA	127	-0.78%	13
24	INTP	6,975	2.20%	14
	BRPT	930	-1.06%	348
49	TLKM	2,690	-2.18%	12
	GGRM	13,225	0.00%	14
42	BTPS	1,010	-1.94%	9
	BUKA	120	1.69%	#N/A
50	SMGR	3,550	-2.20%	20
	UNVR	1,740	-1.14%	18
53	ISAT	2,140	-1.83%	12

NCKL		-13.00%
HRUM		-13.11%
PGEO		-13.25%
TKIM		-13.36%
ARTO		-13.79%
INCO		-14.15%
INKP		-14.71%
EMTK		-16.95%
MAPI		-17.88%
MTEL		-18.44%
MDKA		-18.52%
MNCN		-20.73%
BBRI		-22.10%
BMTR		-22.39%
BFIN		-22.41%
TOWR		-24.24%
GOTO		-24.42%
SCMA		-25.29%
INTP		-25.80%
BRPT		-30.08%
TLKM		-31.90%
GGRM		-34.93%
BTPS		-40.24%
BUKA		-44.44%
SMGR		-44.53%
UNVR		-50.71%
ISAT		-77.17%

NCKL	870	14%	760	▼	1,125	-23%
HRUM	1,160	10%	1,050	▼	1,590	-27%
PGEO	1,015	3%	990	▼	1,500	-32%
TKIM	6,325	3%	6,125	▼	9,075	-30%
ARTO	2,500	32%	1,895	▼	3,860	-35%
INCO	3,700	4%	3,554	▼	5,218	-29%
INKP	7,100	0%	7,100	▼	10,000	-29%
EMTK	490	40%	350	▼	670	-27%
MAPI	1,470	19%	1,240	▼	2,050	-28%
MTEL	575	5%	550	▼	765	-25%
MDKA	2,200	7%	2,060	▼	2,970	-26%
MNCN	306	8%	284	▼	422	-27%
BBRI	4,460	9%	4,090	▼	6,450	-31%
BMTR	208	4%	200	▼	282	-26%
BFIN	935	17%	800	▼	1,380	-32%
TOWR	750	14%	660	▼	1,030	-27%
GOTO	65	30%	50	▼	116	-44%
SCMA	127	9%	117	▼	170	-25%
INTP	6,975	11%	6,275	▼	10,200	-32%
BRPT	930	6%	874	▼	1,947	-52%
TLKM	2,690	2%	2,650	▼	4,240	-37%
GGRM	13,225	1%	13,125	▼	22,400	-41%
BTPS	1,010	5%	965	▼	1,825	-45%
BUKA	120	12%	107	▼	222	-46%
SMGR	3,550	4%	3,410	▼	6,725	-47%
UNVR	1,740	0%	1,735	▼	3,700	-53%
ISAT	2,140	1%	2,120	▼	3,063	-30%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
**IDX80** adalah Indeks yang mengukur kinerja harga dari  
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
 besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

EMTK 490 (3.8%)  
GOTO 65 (3.1%)  
INTP 6,975 (2.1%)  
BUKA 120 (1.6%)  
HRUM 1,160 (1.3%)

### \*Top Volume\*

GOTO 65 (26.5 Mn Lot)  
BBRI 4,460 (5 Mn Lot)  
BUKA 120 (2.3 Mn Lot)  
BBCA 10,050 (1.2 Mn Lot)  
BMRI 6,350 (1.2 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,460 (98k x)  
BBCA 10,050 (37k x)  
BMRI 6,350 (21k x)  
TLKM 2,690 (21k x)  
ADRO 3,740 (20k x)

### \*Top Loser\*

UNTR 26,100 (-4.9%)  
ARTO 2,500 (-3.8%)  
ANTM 1,530 (-3.4%)  
EXCL 2,140 (-3.1%)  
INCO 3,700 (-3.1%)

### \*Top Value\*

BBRI 4,460 (2253.3 IDR Bn)  
BBCA 10,050 (1279.9 IDR Bn)  
BMRI 6,350 (795.9 IDR Bn)  
ADRO 3,740 (375 IDR Bn)  
TLKM 2,690 (291.4 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

DWGL 208 (34.1%)  
DAAZ 1,100 (25%)  
KEJU 1,800 (25%)  
PNSE 565 (24.4%)  
MLPT 18,000 (20%)

### \*Top Volume\*

BUMI 149 (43.5 Mn Lot)  
GOTO 65 (26.5 Mn Lot)  
BRMS 494 (18.4 Mn Lot)  
DEWA 101 (8.2 Mn Lot)  
BSBK 53 (7.5 Mn Lot)

### \*Top Frekuensi\*

BABY 332 (176k x)  
BBRI 4,460 (98k x)  
BRMS 494 (55k x)  
PSAB 322 (55k x)  
BSBK 53 (51k x)

### \*Top Loser\*

TOSK 97 (-19.8%)  
BEBS 5 (-16.6%)  
HADE 5 (-16.6%)  
DADA 7 (-12.5%)  
PEHA 304 (-12.1%)

### \*Top Value\*

BBRI 4,460 (2253.3 IDR Bn)  
BBCA 10,050 (1279.9 IDR Bn)  
BRMS 494 (900.6 IDR Bn)  
BMRI 6,350 (795.9 IDR Bn)  
BUMI 149 (623.9 IDR Bn)

# ECONOMIC CALENDAR



Tuesday November 12 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	<a href="#">Fed Waller Speech</a>			
10:15 PM	US	<a href="#">Fed Barkin Speech</a>			
Wednesday November 13 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	<a href="#">Fed Kashkari Speech</a>			
5:00 AM	US	<a href="#">Fed Harker Speech</a>			
5:30 AM	US	<a href="#">Fed Barkin Speech</a>			
8:30 PM	US	<a href="#">Core Inflation Rate MoM</a> OCT	0.30%	<a href="#">0.30%</a>	<a href="#">0.30%</a>
8:30 PM	US	<a href="#">Core Inflation Rate YoY</a> OCT	3.30%	<a href="#">3%</a>	<a href="#">3.30%</a>
8:30 PM	US	<a href="#">Inflation Rate MoM</a> OCT	0.20%	<a href="#">0.20%</a>	<a href="#">0.20%</a>
8:30 PM	US	<a href="#">Inflation Rate YoY</a> OCT	2.40%	<a href="#">2.60%</a>	<a href="#">2.60%</a>
8:30 PM	US	<a href="#">CPI</a> OCT	315.3		<a href="#">315.7</a>
8:30 PM	US	<a href="#">CPI s.a</a> OCT	314.686		<a href="#">315.6</a>
9:45 PM	US	<a href="#">Fed Logan Speech</a>			
	CN	<a href="#">New Yuan Loans</a> OCT	CNY1590B	<a href="#">CNY700B</a>	<a href="#">CNY900.0B</a>
Thursday November 14 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	<a href="#">Fed Musalem Speech</a>			
1:30 AM	US	<a href="#">Fed Schmid Speech</a>			
2:00 AM	US	<a href="#">Monthly Budget Statement</a> OCT	\$64B		<a href="#">\$-25.0B</a>
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> NOV/08	3.132M		
7:00 PM	US	<a href="#">Fed Kugler Speech</a>			
8:30 PM	US	<a href="#">PPI MoM</a> OCT	0%	<a href="#">0.20%</a>	<a href="#">0.20%</a>
8:30 PM	US	<a href="#">Core PPI MoM</a> OCT	0.20%	<a href="#">0.30%</a>	<a href="#">0.20%</a>
8:30 PM	US	<a href="#">Initial Jobless Claims</a> NOV/09	221K	<a href="#">222K</a>	<a href="#">225.0K</a>
9:15 PM	US	<a href="#">Fed Barkin Speech</a>			
11:00 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> NOV/08	2.149M		
11:00 PM	US	<a href="#">EIA Gasoline Stocks Change</a> NOV/08	0.412M		
Friday November 15 2024		Actual	Previous	Consensus	Forecast
3:00 AM	US	<a href="#">Fed Chair Powell Speech</a>			
4:15 AM	US	<a href="#">Fed Williams Speech</a>			
8:30 AM	CN	<a href="#">House Price Index YoY</a> OCT	-5.70%		<a href="#">-5.80%</a>
9:00 AM	CN	<a href="#">Industrial Production YoY</a> OCT	5.40%	<a href="#">5.40%</a>	<a href="#">5.50%</a>
9:00 AM	CN	<a href="#">Retail Sales YoY</a> OCT	3.20%	<a href="#">3.80%</a>	<a href="#">4.00%</a>
9:00 AM	CN	<a href="#">Fixed Asset Investment (YTD) YoY</a> OCT	3.40%	<a href="#">3.50%</a>	<a href="#">3.50%</a>
9:00 AM	CN	<a href="#">Unemployment Rate</a> OCT	5.10%	<a href="#">5.10%</a>	<a href="#">5.20%</a>
11:00 AM	ID	<a href="#">Balance of Trade</a> OCT	\$3.26B		<a href="#">\$3.3B</a>
8:30 PM	US	<a href="#">Retail Sales MoM</a> OCT	0.40%	<a href="#">0.30%</a>	<a href="#">0.30%</a>
8:30 PM	US	<a href="#">Export Prices MoM</a> OCT	-0.70%		<a href="#">-0.10%</a>
8:30 PM	US	<a href="#">Import Prices MoM</a> OCT	-0.40%	<a href="#">-0.10%</a>	<a href="#">-0.10%</a>

# CORPORATE ACTION



Tuesday, November 12, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

11 Nov	UMA (GGRP)
11 Nov	UMA (DWGL)
11 Nov	UMA (BABY)
07 Nov	UMA (BDKR)
05 Nov	UMA (POLU)
01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)
30 Okt	UMA (MPPA)
25 Okt	UMA (KLIN)

### SUSPEND / UNSUSPEND

11 Nov	Pembukaan Kembali (SOSS)
08 Nov	Penghentian Sementara (FMII)
07 Nov	Pembukaan Kembali (INPC)
07 Nov	Pembukaan Kembali (SINI)
07 Nov	Pembukaan Kembali (POLU)
06 Nov	Penghentian Sementara (KONI)
06 Nov	Penghentian Sementara PACK-W)
06 Nov	Penghentian Sementara (POLU)
05 Nov	Pembukaan Kembali PACK-W)
05 Nov	Pembukaan Kembali (KONI)

\*Data pengumuman diambil terakhir pada hari :

Selasa, 12 November 2024 pukul 08:17:35

## AKSI KORPORASI

### 11 NOVEMBER 2024!

- Bonus [Ex]: KLAS
- Cash Dividend [Recording]: XCID, TAPG, SMSM
- Cash Dividend [Ex]: TEBE
- Stock Split [Distribution]: KDSI
- IPO [Listing]: DAAZ
- Public Expose: GIAA
- RUPS [Jam 14:00:00]: MASA

### 12 NOVEMBER 2024!

- Bonus [Recording]: KLAS
- Cash Dividend [Recording]: TEBE
- IPO [Listing]: BOAT
- Public Expose: BLTA, UNTD
- RUPS [Jam 10:00:00]: UNTD, PNBS

### 13 NOVEMBER 2024!

- Public Expose: RIGS, MTLA
- RUPS [Jam 09:00:00]: RIGS, ANTM

### 14 NOVEMBER 2024!

- Bonus [Distribution]: MFIN
- Public Expose: DRMA, PZZA
- RUPS [Jam 10:00:00]: LEAD, TOBA, BEKS, AMMS

### 15 NOVEMBER 2024!

- Cash Dividend [Distribution]: CNMA
- Public Expose: PPRI, DEPO
- RUPS [Jam 14:00:00]: GIAA, BBYB

# DISCLAIMER



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